

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

**FOX ROTHSCHILD LLP**

49 Market St.

Morristown, NJ 07960

Joseph J. DiPasquale, Esq.

Michael R. Herz, Esq.

Joseph A. Caneco, Esq.

jdipasquale@foxrothschild.com

mherz@foxrothschild.com

jcaneco@foxrothschild.com

Telephone: (973) 992-4800

Facsimile: (973) 992-9125

*Counsel to the Debtor and Debtor in Possession*

In re:

ASSUNCAO BROS., INC.,

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-16159

Judge: Hon. Christine M. Gravelle

**ORDER GRANTING SECOND INTERIM APPLICATION OF  
KCP ADVISORY GROUP, LLC AS FINANCIAL ADVISORS TO THE DEBTOR  
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR  
THE PERIOD FROM NOVEMBER 1, 2022 THROUGH JANUARY 31, 2023**

The relief set forth on the following page numbered 2 is hereby **ordered**.

Page 2 of 2

In re: Assuncao Bros., Inc.

Case No: 22-16159 (CMG)

TITLE: ORDER GRANTING SECOND INTERIM APPLICATION OF KCP ADVISORY GROUP, LLC AS  
FINANCIAL ADVISORS TO THE DEBTOR FOR ALLOWANCE OF COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR  
THE PERIOD FROM NOVEMBER 1, 2022, THROUGH JANUARY 31, 2023

---

The Court having found that the person(s) named below filed application(s) for allowances;  
and notice and opportunity for hearing were given to creditors and other parties in interest as  
required; and for good cause shown; it is

ORDERED, that the compensation and expenses are allowed as follows:

<u>APPLICANT</u>	<u>FEES</u>	<u>EXPENSES</u>
KCP Advisory Group, LLC Financial Advisor to the Debtor	\$74,364.00	\$2,297.05

IT IS FURTHER ORDERED, that the Debtor shall pay the above amount, net of the  
Retainer, to Applicant forthwith.

IT IS FURTHER ORDERED, that notwithstanding the entry of this Order or anything set  
forth herein or in the Application, NGM Insurance Company's ("NGM") claims and rights against  
KCP, if any, as a transferee of any trust funds are preserved, and nothing herein shall affect such  
rights and claims. The rights and defenses of KCP with respect to any rights and claims preserved  
for NGM under this paragraph are preserved.